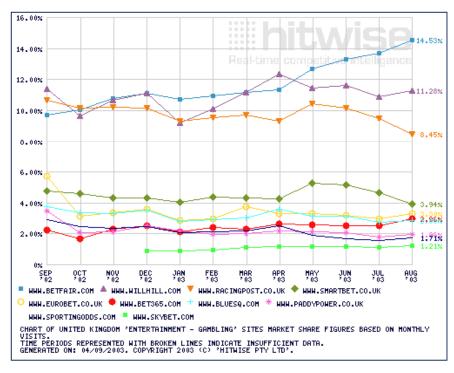


Sports Gambling Sites August 2003

Hitwise this month takes a look at Sports Gambling sites and the most popular gambling search terms

Within the top 10 UK Gambling sites during August, seven were sports betting sites, with <u>www.betfair.com</u> continuing to dominate the field.

Although William Hill <u>www.willhill.com</u> overtook it briefly in April, Betfair has continued to be the most visited Gambling site in the UK over the last 4 months, accounting for 14.53% of all traffic. It also keeps its users on site for longer, with visitors remaining for 24 minutes and 41 seconds – almost 3 times the length of the average session duration on Gambling sites (8 minutes and 15 seconds).



Performance of selected Sports Betting sites, Sep 2002 – August 2003

During the month, 28.7% of traffic to Gambling sites came from Sports sites, with 4.7% from Horse Racing sites.

Top 10 UK Gambling sites, August 2003

Rank Name - [Show Domain]	Market Share
1. BetFair	14.53%
2. William Hill Sportsbook	11.28%
3. RacingPost.co.uk	8,45%
4. DailyDraw.com	7.88%
5. LoopyLotto	4.02%
6. Smartbet UK	3.94%
7. Coral	3,30%
8. Bananalotto	3.21%
9. Bet365	2.96%
10. BlueSQ online Betting	2.88%



Launch of Search Terms

Last month, Hitwise introduced Search Terms – a unique product which reveals those keywords that were searched on by UK consumers across 70 search engines. Search Terms reports on successful keywords i.e keywords which resulted in a user actually clicking through to a website, which is an industry first.

'National Lottery' is the most popular searched on gambling keyword, representing 7.84% of all keywords that delivered users to gambling sites, closely followed by 'racing post' which represents 7.49% of all keywords and 'william hill' which represents 6.65%.

Top Gambling keywords*

Ranking	Keyword	Market Share
1	national lottery	7.84%
2	racing post	7.49%
3	william hill	6.65%
4	ladbrokes	5.65%
5	lotto	5.47%
6	betfair	5.05%
7	lottery	3.09%
8	racingpost	2.40%
9	lotto uk	2.26%
10	www.betfair.com	2.13%

* based on a 12 week rolling average

For further information about Search Terms, please contact Hitwise: <u>info@hitwise.co.uk</u>